CHICAGO AND



TRANSPORTATION COMPANY

APR . 6606 B

BERNARD J. ALLEN DI ANE KOHLER-RAUSCH JOAN A. SCHRAMM ASSISTANT SECRETARIES

April 16, 1979

File No.: A-8172

COMMERCI COMMISSION 9-109 4237

Date APR 1 9 1979

Interstate Commerce Commission Washington, D.C. 20423

Attention: Mr.H. Gordon Homme Jr., Secretary

ICC Washington, D. C.

Gentlemen:

Pursuant to Section 11303 (formerly 20c) of the Interstate Commerce Act, as amended attached for recordation are Counterpart Nos. 1 to 7, inclusive, of Release and Bill of Sale dated 4/3/79 for equipment under the Security Agreement dated as of 5/9/72 which was assigned Recordation No. 6606.

Enclosed os our check for \$ 10.00 to cover your recording fee. Please return Counterpart Nos. 2 to 4 inclusive showing your recordation data. (Final Release)

Jane Gallery & Block

Very truly yours,

Diane Kohler-Rausch Assistant Secretary

DKR:jb

Enclosures

cc; G. R. Charles*

R. D. Smith

F. E. Cunningham, Attn: H. Labno*

D. E. Stockham, Attn: J. Voldseth*

R. F. Guenther, Attn: J. James*

Arthur Anderson & Co.,

Attn: Gary Holdren*

Peter D. Horne

Vice President

Continental Illinois

National Bank & Trust

Company

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Counterpart No. of 5

APR 2 J 1979

RELEASE AND BILL OF SALE

WHEREAS, CHICAGO AND NORTH WESTERN RAILWAY COMPANY, a Wisconsin corporation (hereinafter referred to as "Railway") has heretofore executed and delivered to CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, (heretofore referred to as "Bank") that certain Security Agreement dated as of May 9, 1972, (hereinafter referred to as "Agreement") mortgaging certain miscellaneous equipment described on Schedule A attached hereto (hereinafter referred to as "Equipment"), as security for the indebtedness of the Railway; and

WHEREAS, effective June 1, 1972, Railway assigned all of its interest in said Agreement and the Equipment to CHICAGO AND NORTH WESTERN TRANS-PORTATION COMPANY, a Delaware corporation (hereinafter included in the term 'Railway'); and

WHEREAS, the indebtedness secured by said Agreement has been fully paid, discharged and satisfied and the conditions and obligations with respect to the Equipment have been satisfied in full and the Bank has been requested to release the lien of said Agreement;

NOW, THEREFORE, Bank, in consideration of the sum of One Dollar(\$1.00) to it in hand paid by Railway, the receipt whereof is hereby acknowledged, DOES HEREBY SELL, ASSIGN, CONVEY, TRANSFER AND SET OVER TO CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY the Equipment, TO HAVE AND TO HOLD the Equipment unto CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY, its successors and assigns forever, free and clear of all liens, encumbrances and security interests created by or arising under the aforementioned Agreement.

Bank does hereby covenant that it has not done anything whereby the Equipment hereby conveyed is or may be in any manner encumbered or charged; that the Equipment is free and clear of all liens and encumbrances of every kind and nature whatsoever created by Bank or arising out of any act, obligation or liability on its part. The Bank hereby authorizes removal from the Equipment of any and all ownership plates and other markings of Bank.

IN WITNESS WHEREOF, CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO, acting in accordance with the terms and conditions of the aforementioned Security Agreement has caused this instrument to be executed in its corporate name by one of its Vice Presidents and its corporate seal to be hereunto affixed and attested by its Banking Officer, this

of aprel

, A. D. 197*9*.

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY OF CHICAGO

by Vian Brook

ATTEST:

(Banking Officer

STATE OF ILLINOIS)
COUNTY OF COOK)

I, Jeen Jeed n and Notary Public duly commissioned and qualified in and for the County and State afore-
commissioned and qualified in and for the County and State afore-
said and residing therein DO HEREBY CERTIFY that \mathcal{X}
and Mills of Continental Illinois National Bank and Trust Company of Chicago and the identical per-
to me to be, respectively, a // the sheldest
and a Chilling (Will) of Continental Illinois
National Bank and Trust Company of Chicago and the identical per-
sons whose names are subscribed to the foregoing instrument
appeared before me this day in person, and being first duly sworn
by me, severally acknowledged to me that they are, respectively,
a 1/112 Armand and a Brucking Colors
of said corporation; that as such officers they signed, sealed
and delivered said instrument in behalf of said corporation by
authority and order of its Board of Directors as the free and
voluntary act and deed of said corporation, and as their own free
and voluntary act; that they know the seal of said corporation;
that the seal affixed to said instrument is the seal of said
corporation; and that said corporation executed said instrument
for the uses and purposes therein set forth.

IN WITNESS WHEREOF, I have hereunto set my hand and affixed my official seal as such Notary Public, at Chicago, Illinois, this good day of Copiel , A. D. 197%.

Notary Public

PA DOMNIOSION EXPIRES

SCHEDULE A OF

SECURITY AGREEMENT BETWEEN

CHICAGO AND NORTH WESTERN RAILWAY COMPANY, DEBTOR

CONTINENTAL ILLINOIS NATIONAL BANK AND TRUST COMPANY, SECURED PARTY DATED MAY 9, 1972

RAILBOUND)_			
Quantity	Description of Equipment	Serial <u>Number</u>	Hailroad's System Number	Original Final Cost
1	Electromatic Tamper Model EJ-5	374521	17-2261	\$ 83,87°.00
1	Electromatic Tamper Model EJ-5	374592	17-2274	83,880.00
1	Jr. Electromatic Tamper Model JRA-JJF without liner equipment	2373222	17-2265	44,629.10
1	Jr. Electromatic Tamper Model JRA-JJF without liner equipment	2373242	17-2266	44,629.10
1	Jr. Electromatic Tamper Model JRA-JJF without liner equipment	2373252	17-2267	44,629.10
1	Jr. Electromatic Tamper Model JRA-JJF without liner equipment	2373262	17-2270	44,625.10
1	Jr. Electromatic Tamper Model JRA-JJF without liner equipment	2373272	17-2271	44,629.10
1	Jr. Electromatic Tamper Model JRA-JJF with liner equipment	2373212	17-2264	48,986.75
l	Jr. Electromatic Tamper Model JRA-JJF with liner equipment	2373282	17-2268	48,986.75
1	Jr. Electromatic Tamper Model JRA-JJF with liner equipment	2373292	17-2269	48 , 980.75
1	Jr. Electromatic Tamper Model JRA-JJF with liner equipment	2373312	17-2273	48,986.75
		TOTAL	RAILBOUND	\$586,852.50